

Form **990****Return of Organization Exempt From Income Tax**

OMB No 1545-0047

2004**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2004 calendar year, or tax year beginning , 2004, and ending , 20

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

C Name of organization
DONORS TRUST, INC.

D Employer identification number
52-2166327

E Telephone number
(703) 535-3563

F Accounting method. ☐ Cash ☒ Accrual
☐ Other (specify) ▶

G Website: ▶ **WWW.DONORSTRUST.ORG**

J Organization type (check only one) ▶ ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check here ▶ ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **2,097,150**

H and I are not applicable to section 527 organizations.
H(a) Is this a group return for affiliates? ☐ Yes ☒ No
H(b) If "Yes," enter number of affiliates ▶
H(c) Are all affiliates included? ☐ Yes ☒ No
 (If "No," attach a list. See instructions.)
H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No
I Group Exemption Number ▶
M Check ▶ ☐ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 18 of the instructions.)

1	Contributions, gifts, grants, and similar amounts received:			
a	Direct public support	1a	1,585,251	
b	Indirect public support	1b		
c	Government contributions (grants)	1c		
d	Total (add lines 1a through 1c) (cash \$ 1,585,251 noncash \$)	1d		1,585,251
2	Program service revenue including government fees and contracts (from Part VII, line 93)	2		342,052
3	Membership dues and assessments	3		
4	Interest on savings and temporary cash investments	4		3,728
5	Dividends and interest from securities	5		11,146
6a	Gross receipts	6a		
b	Less: rental expenses	6b		
c	Net rental income or (loss) (subtract line 6b from line 6a)	6c		
7	Other investment income (describe ▶)	7		
8a	Gross amount from sales of assets other than inventory	(A) Securities		(B) Other
b	Less: cost or other basis and sales expenses	154,973	8a	
c	Gain or (loss) (attach schedule)	136,651	8b	
d	Net gain or (loss) (combine line 8c, columns (A) and (B))	18,322	8c	
d	Net gain or (loss) (combine line 8c, columns (A) and (B))		8d	18,322
9	Special events and activities (attach schedule). If any amount is from gaming, check here ▶ <input type="checkbox"/>			
a	Gross revenue (not including \$ of contributions reported on line 1a)	9a		
b	Less: direct expenses other than fundraising expenses	9b		
c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c		
10a	Gross sales of inventory, less returns and allowances	10a		
b	Less: cost of goods sold	10b		
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c		
11	Other revenue (from Part VII, line 103)	11		
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		1,960,499
13	Program services (from line 44, column (B))	13		1,323,954
14	Management and general (from line 44, column (C))	14		29,628
15	Fundraising (from line 44, column (D))	15		222,138
16	Payments to affiliates (attach schedule)	16		
17	Total expenses (add lines 16 and 44, column (A))	17		1,575,720
18	Excess or (deficit) for the year (subtract line 17 from line 12)	18		384,779
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19		1,226,659
20	Other changes in net assets or fund balances (attach explanation) See Statement 2	20		18,714
21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		1,630,152

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See page 22 of the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ 1,062,976 noncash \$)	22 1,062,976	1,062,976		
23	Specific assistance to individuals (attach schedule)	23			
24	Benefits paid to or for members (attach schedule)	24			
25	Compensation of officers, directors, etc.	25 104,815	57,648	5,241	41,926
26	Other salaries and wages	26 120,498	48,994	13,084	58,420
27	Pension plan contributions	27			
28	Other employee benefits	28 7,088	4,885	765	1,438
29	Payroll taxes	29 16,351	6,406	1,184	8,761
30	Professional fundraising fees	30			
31	Accounting fees	31 50,258	23,827	4,096	22,335
32	Legal fees	32 3,527	1,672	288	1,567
33	Supplies	33			
34	Telephone	34 4,874	2,311	397	2,166
35	Postage and shipping	35 2,180	1,033	178	969
36	Occupancy	36 21,982	10,422	1,791	9,769
37	Equipment rental and maintenance	37 5,899	2,796	481	2,622
38	Printing and publications	38 1,478	701	120	657
39	Travel	39 15,204	7,602		7,602
40	Conferences, conventions, and meetings	40			
41	Interest	41			
42	Depreciation, depletion, etc. (attach schedule)	42 3,250	1,541	265	1,444
43	Other expenses not covered above (itemize): a	43a			
b		43b			
c		43c			
d		43d			
e	SEE STATEMENT 3	43e 155,340	91,140	1,738	62,462
44	Total functional expenses (add lines 22 through 43). <i>Organizations completing columns (B)-(D), carry these totals to lines 13-15</i>	44 1,575,720	1,323,954	29,628	222,138

Joint Costs. Check ☐ if you are following SOP 98-2.Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \$; (ii) the amount allocated to Program services \$; (iii) the amount allocated to Management and general \$; and (iv) the amount allocated to Fundraising \$

Part III Statement of Program Service Accomplishments (See page 25 of the instructions.)What is the organization's primary exempt purpose? **SEE STATEMENT 4**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)

a	SEE STATEMENT 4		
	(Grants and allocations \$)	1,062,976	1,230,784
b	SEE STATEMENT 5		
	(Grants and allocations \$)		93,170
c			
	(Grants and allocations \$)		
d			
	(Grants and allocations \$)		
e	Other program services (attach schedule) (Grants and allocations \$)		
f	Total of Program Service Expenses (should equal line 44, column (B), Program services).		1,323,954

Part IV Balance Sheets (See page 25 of the instructions.)

		(A) Beginning of year		(B) End of year
Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.				
Assets	45 Cash—non-interest-bearing		45	
	46 Savings and temporary cash investments	789,327	46	950,112
	47a Accounts receivable	47a 78,007		
	b Less: allowance for doubtful accounts	47b	47c	78,007
	48a Pledges receivable	48a	48c	
	b Less: allowance for doubtful accounts	48b		
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a Other notes and loans receivable (attach schedule)	51a		
	b Less: allowance for doubtful accounts	51b	51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	548	53	
	54 Investments—securities (attach schedule) STMT 7 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	372,018	54	600,379
	55a Investments—land, buildings, and equipment: basis	55a		
b Less: accumulated depreciation (attach schedule)	55b	55c		
56 Investments—other (attach schedule)		56		
57a Land, buildings, and equipment: basis	57a 17,120			
b Less: accumulated depreciation (attach schedule)	57b 10,622	57c	6,498	
58 Other assets (describe ► DEPOSITS)	4,103	58	6,720	
59 Total assets (add lines 45 through 58) (must equal line 74)	1,228,648	59	1,641,716	
Liabilities	60 Accounts payable and accrued expenses	1,989	60	11,564
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule)		64b	
	65 Other liabilities (describe ►)		65	
	66 Total liabilities (add lines 60 through 65)	1,989	66	11,564
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	1,226,659	67	1,630,152
	68 Temporarily restricted		68	
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)	1,226,659	73	1,630,152
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	1,228,648	74	1,641,716

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-B	Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total revenue, gains, and other support per audited financial statements ▶	a	1,979,213	a	Total expenses and losses per audited financial statements ▶	a	1,575,720
b	Amounts included on line a but not on line 12, Form 990:			b	Amounts included on line a but not on line 17, Form 990:		
(1)	Net unrealized gains on investments \$ 18,714			(1)	Donated services and use of facilities \$		
(2)	Donated services and use of facilities \$			(2)	Prior year adjustments reported on line 20, Form 990 \$		
(3)	Recoveries of prior year grants \$			(3)	Losses reported on line 20, Form 990 \$		
(4)	Other (specify): \$			(4)	Other (specify): \$		
	Add amounts on lines (1) through (4) ▶	b	18,714		Add amounts on lines (1) through (4) ▶	b	0
c	Line a minus line b ▶	c	1,960,499	c	Line a minus line b ▶	c	1,575,720
d	Amounts included on line 12, Form 990 but not on line a :			d	Amounts included on line 17, Form 990 but not on line a :		
(1)	Investment expenses not included on line 6b, Form 990 \$			(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify): \$			(2)	Other (specify): \$ 0		
	Add amounts on lines (1) and (2) ▶	d	0		Add amounts on lines (1) and (2) ▶	d	0
e	Total revenue per line 12, Form 990 (line c plus line d). ▶	e	1,960,499	e	Total expenses per line 17, Form 990 (line c plus line d). ▶	e	1,575,720

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see page 27 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
WHITNEY L. BALL ALL CAN REACHED IN C/O OF THE ORGAN	SEC'Y/TREASURER	104,815	3,402	
KIMBERLY O. DENNIS	PRESIDENT	0	0	0
JAMES PIERESON	DIRECTOR	0	0	0
NATHANIEL C. MOFFAT	DIRECTOR	0	0	0
DANIEL C. SEARLE	VICE-PRESIDENT	0	0	0
WILLIAM J. HUME	DIRECTOR	0	0	0

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Page **5****Part VI Other Information** (See page 28 of the instructions.)

	Yes	No
76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity.	76	<input checked="" type="checkbox"/>
77 Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77	<input checked="" type="checkbox"/>
78a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?	78b	
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	<input checked="" type="checkbox"/>
80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	<input checked="" type="checkbox"/>
b If "Yes," enter the name of the organization ▶ DONORS CAPITAL FUND, INC. and check whether it is <input checked="" type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.		
81a Enter direct and indirect political expenditures. See line 81 instructions 81a		
b Did the organization file Form 1120-POL for this year?	81b	<input checked="" type="checkbox"/>
82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	<input checked="" type="checkbox"/>
b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b		
83a Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	<input checked="" type="checkbox"/>
b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	<input checked="" type="checkbox"/>
84a Did the organization solicit any contributions or gifts that were not tax deductible?	84a	<input checked="" type="checkbox"/>
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	85a	
b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	85b	
c Dues, assessments, and similar amounts from members 85c		
d Section 162(e) lobbying and political expenditures 85d		
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices. 85e		
f Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f		
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	
86 501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12. 86a		
b Gross receipts, included on line 12, for public use of club facilities 86b		
87 501(c)(12) orgs. Enter: a Gross income from members or shareholders 87a		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 87b		
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	<input checked="" type="checkbox"/>
89a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ <u>0</u> ; section 4912 ▶ <u>0</u> ; section 4955 ▶ <u>0</u>		
b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	<input checked="" type="checkbox"/>
c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ <u>0</u>		
d Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶ <u>0</u>		
90a List the states with which a copy of this return is filed ▶ SEE STATEMENT 9	90b	3
b Number of employees employed in the pay period that includes March 12, 2004 (See instructions.)		
91 The books are in care of ▶ THE CORPORATION Telephone no. ▶ (.....) SEE PAGE 1 Located at ▶ SEE PAGE 1 ZIP + 4 ▶ SEE PAGE 1		
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92		

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Form 990 (2004)

Page **6****Part VII Analysis of Income-Producing Activities** (See page 33 of the instructions.)**Note:** Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a ADMINISTRATIVE SERVICES					342,052
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	3,728	
96 Dividends and interest from securities			14	11,146	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	18,322	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				33,196	342,052
105 Total (add line 104, columns (B), (D), and (E))					375,248

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See page 34 of the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93A	PAYMENT FROM SUPPORTING ORGANIZATION FOR ADMINISTRATIVE SERVICES

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, from a personal benefit contract?

(b) Did the organization, during the year, pay premiums, directly or indirectly, from a personal benefit contract?

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, and belief, it is true, correct, and complete Declaration of preparer (other than agent) in connection with this return.
	Signature of officer Whitney L. Ball Executive Director
Paid Preparer's Use Only	Preparer's signature Jeffrey C Zysik
	Firm's name (or yours if self-employed), address, and ZIP + 4 Jeffrey C Zysik c/o CEA LLC 1975 E Sunrise Blvd Ste 823 F

SCHEDULE A
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Organization Exempt Under Section 501(c)(3)**(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust**Supplementary Information—(See separate instructions.)**

OMB No 1545-0047

2004▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

DONORS TRUST, INC.

Employer identification number

52-2166327**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
JESSICA F. DICKSON ADDRESS IN C/O OF ORGANIZATION	ASSOCIATE DIR 40+	44,701	2,958	0
JOY SIMINGTON ADDRESS IN C/O OF ORGANIZATION	PROGRAM ADMINISTRATOR 40+	7,067	0	0
STACY M. ROOT ADDRESS IN C/O OF ORGANIZATION	MARKETING DIR 40+	68,730	90	0
Total number of other employees paid over \$50,000 ▶				

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions.)	Yes	No
<p>1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.</p>	1	✓
<p>2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)</p>		
a Sale, exchange, or leasing of property?	2a	✓
b Lending of money or other extension of credit?	2b	✓
c Furnishing of goods, services, or facilities?	2c	✓
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? See 990 Part V	2d	✓
e Transfer of any part of its income or assets?	2e	✓
3a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)	3a	✓
b Do you have a section 403(b) annuity plan for your employees?	3b	✓
4a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4a	✓
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?	4b	✓

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5** ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)
- 6** ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7** ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8** ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9** ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state ►**
- 10** ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a** ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b** ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12** ☐ An organization that normally receives: **(1) more than 33⅓%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33⅓%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13** ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** lines 5 through 12 above; or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Schedule A (Form 990 or 990-EZ) 2004

Page **3****Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.****Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,020,852	1,067,912	743,044	411,328	3,243,136
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	189,383	102,129	36,216		327,728
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	7,851	8,276	13,300	6,464	35,891
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	1,218,086	1,178,317	792,560	417,792	3,606,755
24 Line 23 minus line 17	1,028,703	1,076,188	756,344	417,792	3,279,027
25 Enter 1% of line 23	12,181	11,783	7,926	4,178	
26 Organizations described on lines 10 or 11:					
a Enter 2% of amount in column (e), line 24 ▶					26a 65,581
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts ▶					26b 1,458,119
c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶					26c 3,279,027
d Add. Amounts from column (e) for lines: 18 <u>35,891</u> 19 <u> </u> 22 <u> </u> 26b <u>1,458,119</u> ▶					26d 1,494,010
e Public support (line 26c minus line 26d total) ▶					26e 1,785,017
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ▶					26f 54.44 %
27 Organizations described on line 12:					
a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2003) <u> </u> (2002) <u> </u> (2001) <u> </u> (2000) <u> </u>					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2003) <u> </u> (2002) <u> </u> (2001) <u> </u> (2000) <u> </u>					
c Add: Amounts from column (e) for lines: 15 <u> </u> 16 <u> </u> 17 <u> </u> 20 <u> </u> 21 <u> </u> ▶					27c
d Add: Line 27a total <u> </u> and line 27b total <u> </u> ▶					27d
e Public support (line 27c total minus line 27d total) ▶					27e
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ▶ 27f					
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ▶					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ▶					27h N/A %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Schedule A (Form 990 or 990-EZ) 2004

Part V Private School Questionnaire (See page 7 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement)		
.....		
.....		
.....		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)		
.....		
.....		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement)		
.....		
.....		
.....		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
.....		
.....		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Schedule A (Form 990 or 990-EZ) 2004

Page **5****Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)Check **a** ☐ if the organization belongs to an affiliated group. Check **b** ☐ if you checked "a" and "limited control" provisions apply**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount. Enter the amount from the following table—		
	If the amount on line 40 is—	The lobbying nontaxable amount is—	
	Not over \$500,000	20% of the amount on line 40	
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
	Over \$17,000,000	\$1,000,000	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.**4-Year Averaging Period Under Section 501(h)**(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in) ►	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
45 Lobbying nontaxable amount					0
46 Lobbying ceiling amount (150% of line 45(e))					0
47 Total lobbying expenditures					0
48 Grassroots nontaxable amount					0
49 Grassroots ceiling amount (150% of line 48(e))					0
50 Grassroots lobbying expenditures					0

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

Yes	No	Amount
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
		0

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (Add lines **c** through **h**.)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Schedule A (Form 990 or 990-EZ) 2004

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 11 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

(i) Cash

(ii) Other assets

b Other transactions:

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees .

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶

▶ ☐ Yes ☒ No

b If “Yes,” complete the following schedule:

[illegible]

FORM 990	GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES			STATEMENT 1
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
Sale of marketable securities	\$154,973	\$136,651	\$0	\$18,322
To Part I, Line 8	\$154,973	\$136,651	\$0	\$18,322

FORM 990	OTHER CHANGES IN NET ASSETS OR FUND BALANCES			STATEMENT 2
				AMOUNT
Unrealized gain on investments				\$18,714
Total to Part I, Line 20				\$18,714

FORM 990	OTHER EXPENSES			STATEMENT 3
	(A)	(B)	(C)	(D)
	TOTAL	PROGRAM SERVICES	MANAGE- MENT & GENERAL	FUND- RAISING
Utilities	\$1,513	\$717	\$123	\$673
Miscellaneous	(4,479)	(8,507)	624	3,404
Website costs	10,311	4,889	840	4,582
Insurance	1,256	595	103	558
Dues	583	276	48	259
Advertising & Promotion	52,986	0	0	52,986
Project for New Philanthropy	93,170	93,170	0	0
Total to Part II, Line 43	\$155,340	\$91,140	\$1,738	\$62,462

FORM 990	STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE	STATEMENT 4
	PART III	

EXPLANATION

SUPPORT CHARITIES WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH AND PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE; AND WHICH ENCOURAGE PHILANTHROPY AND INDIVIDUAL GIVING AND RESPONSIBILITY AS AN ANSWER TO SOCIETY'S NEEDS, AS OPPOSED TO GOVERNMENTAL INVOLVEMENT.

FORM 990	STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	STATEMENT 5
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DESCRIPTION OF PROGRAM SERVICE TWO

THE PROJECT FOR NEW PHILANTHROPY STUDIES (NPS) IS A PROGRAM OF DONORS TRUST THAT ENGAGES SCHOLARS AND PRACTITIONERS SEEKING TO BETTER UNDERSTAND THE ROLE OF VOLUNTARY ACTION AND PHILANTHROPY IN ACHIEVING SOCIAL COOPERATION AND DISTRIBUTION OF PRIVATE AND PUBLIC GOODS.

FORM 990	CASH GRANTS AND ALLOCATIONS	STATEMENT 6
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CLASSIFICATION	GRANTEE'S NAME	GRANTEE'S ADDRESS	GRANTEE'S RELATIONSHIP	AMOUNT
GRANT	PLEASE SEE ATTACHED LIST		NONE	\$1,062,976
TOTAL INCLUDED ON FORM 990, PART II, LINE 22				\$1,062,976

FORM 990	NON-GOVERNMENT SECURITIES	STATEMENT 7
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	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SEC.	OTHER SEC.	TOTAL NON- GOV'T SEC.
Mutual Funds			\$600,379		\$600,379
To Part IV, Line 54, Col. B			\$600,379		\$600,379

FORM 990	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 8
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	COST OR OTHER BASIS	ACCUM- ULATED DEPRE- CIATION	BOOK VALUE
Office Furn. & Equip.	\$17,120	\$10,622	\$6,498
To Part IV, Line 57	\$17,120	\$10,622	\$6,498

FORM 990	STATES IN WHICH FORM 990 FILED	STATEMENT 9
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AK,AZ,CA,DC,FL,GA,IL,KS,KY,LA,MD,ME,MI,MN,MO,MS,NC,ND,NH,NJ,NM,NY,OH,OK,PA,RI,SC, TN,UT,VA,WA,WI,WV.

Grantee	Address	City	State	Zip	Amount
A Woman's Choice	6201 Leesburg Pike, Suite 220	Falls Church	VA	22044	\$700 00
Acton Institute for the Study of Religion & Liberty	161 Ottawa N W , Suite 301	Grand Rapids	MI	49503	\$12,250 00
Alliance Defense Fund	15333 North Pima Road Suite 165	Scottsdale	AZ	85260	\$100 00
Alison Montessori Foundation	P O Box 3296	Fremont	CA	94539	\$1,000 00
American Border Patrol	2160 East Fry Blvd #426	Sierra Vista	AZ	85635-2794	\$9,000 00
American Conservative Union Foundation	1009 Cameron Street	Alexandria	VA	22314	\$2,250 00
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	\$7,500 00
American Friends of Hebrew University	11 East 69th Street	New York	NY	10021	\$6,000 00
American Friends of IEA	2000 North 14th Street, Ste 550	Arlington	VA	22201	\$84,150 00
Americans for Tax Reform Foundation	1920 L Street N W , Suite 200	Washington	DC	20036	\$6,100 00
Americans United For Life	310 South Peoria Street # 300	Chicago	IL	60607	\$100 00
America's Future Foundation	2001 L Street, NW	Washington	DC	20036	\$350 00
Atlantic Legal Foundation	60 East 42nd Street, Suite 2102	New York	NY	10165	\$100 00
Atlas Economic Research Foundation	200 North 14th Street	Arlington	VA	22201	\$12,000 00
Auburn University Foundation	317 S College Street	Auburn	AL	36849-5149	\$100 00
Beacon Hill Institute for Public Policy Research	Suffolk University, 8 Ashburton Place	Boston	MA	02108-2770	\$250 00
Bill of Rights Institute	200 N Glebe Road, Suite 1050	Arlington	VA	22203	\$10,000 00
Boy Scouts of America	1325 W Walnut Hill Lane	Irving	TX	75015-2079	\$100 00
Brighter Choice Foundation	250 Central Avenue	Albany	NY	12206	\$247,500 00
Calhoun Community College	Post Office Box 2216	Decatur	AL	35609	\$1,000 00
California Public Policy Foundation	Post Office Box 931	Camarillo	CA	93011	\$1,250 00
Campus Crusade For Christ	P O Box 628222	Orlando	FL	32832	\$1,500 00
Canyon Heights Academy	3800 Blackford Avenue	San Jose	CA	95117	\$8,000 00
Capital Research Center	1513 16th Street, N W	Washington	DC	20036-1480	\$5,000 00
Catholic Resource Center	P O Box 720	West Covina	CA	91793	\$1,200 00
Cato Institute	1000 Massachusetts Avenue, N W	Washington	DC	20001-5403	\$19,450 00
Center for Education Reform	1001 Connecticut Avenue, N W , Suite 204	Washington	DC	20036-4353	\$500 00
Center for Great Apes	P O Box 488	Wachula	FL	33873	\$2,000 00
Children's Scholarship Fund	8 West 38th Street, 9th Floor	New York	NY	10018	\$100 00
Christendom College	134 Christendom Drive	Front Royal	VA	22630	\$100 00
Christian Freedom International	P O Box 535	Front Royal	VA	22630	\$3,000 00
Citizens United for Research in Epilepsy (CURE)	730 North Franklin Street #404	Chicago	IL	60610	\$500 00
Claremont Institute	937 Foothill Boulevard, Suite E	Claremont	CA	91711	\$100 00
CMEDIA	215 Lexington Avenue	New York	NY	10016	\$500 00
Coastal Peaks Association, Inc	P O Box 1504	Monterey	CA	93942	\$1,500 00
College of New Rochelle	29 Castle Place	New Rochelle	NY	10805	\$5,000 00
Competitive Enterprise Institute	1001 Connecticut Avenue, Suite 1250	Washington	DC	20036	\$5,750 00
Consecrated Women	P O Box 155	Greenville	RI	02828	\$1,200 00
Cornell Laboratory of Ornithology	159 Sapsucker Woods Road	Ithaca	NY	14850-1999	\$1,000 00
Cornerstone Community Schools	907 Maryland Avenue, NE	Washington	DC	20002	\$5,000 00
Danish American Society	One Dag Hammarskjold Plaza, 885 2nd Ave 1	New York	NY	10017	\$3,200 00
Diversity Alliance for a Sustainable America	1904 Franklin Street, Suite 517	Oakland	CA	94612	\$3,000 00
Donors Forum on International Affairs	153 East 53rd Street, 49th Floor	New York	NY	10022	\$10,000 00
Eagle Forum-CA	P O Box 5335	Santa Rosa	CA	95402	\$150 00
Eagle Forum-IL	P O Box 618	Alton	IL	62002-0618	\$600 00
ELFUN Community Foundation	3135 Easton Turnpike, Rm E1-42	Fairfield	CT	06828	\$5,000 00
Eternal Word Television Network	5817 Old Leeds Road	Irondale	AL	35210	\$1,100 00
Evans Scholars Foundation	1 Briar Road	Golf	IL	60029	\$5,000 00
Fathers of Mercy	806 Shaker Museum Road	Auburn	KY	42206	\$1,000 00
Federalist Society for Law & Public Policy	1015 18th Street N W , Ste 425	Washington	DC	20036	\$2,500 00
Federation for American Immigration Reform (FAIR)	1666 Connecticut Avenue, NW	Washington	DC	20009	\$20,100 00
Focus on the Family	8605 Explorer Drive	Colorado Springs	CO	80920	\$500 00
Foundation for Cultural Review	900 Broadway, Suite 602	New York	NY	10003	\$5,000 00
Fourth Presbyterian Church	5500 River Road	Bethesda	MD	20819	\$15,000 00
Free Congress Foundation	717 2nd Street, N E	Washington	DC	20002-4368	\$250 00
Friends of The Library	P O Box 2072	Livingston	MT	59047	\$1,000 00
Fully Informed Jury Association	Post Office Box 5570	Helena	MT	59604-5570	\$2,500 00
Fund for American Studies	1526 18th Street, NW	Washington	DC	20036	\$750 00
Furman University	3300 Poinsett Highway	Greenville	SC	29613-1000	\$500 00
Grassroot Institute of Hawaii	1314 S King Street #1163	Honolulu	HI	96814	\$23,756 00
Guilford Technical Community College	Post Office Box 309	Jamestown	NC	27282	\$1,000 00
Gun Owners Foundation	8001 Forbes Place, Suite 102	Springfield	VA	22151	\$2,000 00
Heritage Foundation	214 Massachusetts Avenue, N E	Washington	DC	20002-4999	\$17,200 00
Hudson Institute	1015 15th Street, NW, Sixth Floor Suite 601	Washington	DC	20005	\$5,000 00
Independent Women's Forum	1726 M Street, NW	Washington	DC	20036	\$100 00
Innovative Media, Inc (ZENIT)	P O Box 467703	Atlanta	GA	31146	\$300 00
Institute for Humane Studies	3301 North Fairfax Drive Suite 440	Arlington	VA	22201	\$5,350 00
Institute for Justice	1717 Pennsylvania Avenue, N W , Suite 200	Washington	DC	20006-4615	\$6,200 00

Grantee	Address	City	State	Zip	Amount
Institute for Justice	1717 Pennsylvania Avenue, N W , Suite 200	Washington	DC	20006-4615	\$5,000 00
Institute for Policy Innovation	250 South Stemmons Freeway, Suite 215	Lewisville	TX	75067	\$250 00
Institute of World Politics	1521 16th Street, NW	Washington	DC	20036	\$152,000 00
Intercollegiate Studies Institute	3901 Centerville Road P O Box 4431	Wilmington	DE	19087-1938	\$2,500 00
International Christian Concern, Inc	P O Box 10277	Silver Spring	MD	20917	\$1,500 00
International Policy Network	3rd Fl, Bedford Chambers, The Piazza, Covent Garden	London			\$17,820 00
International Steward	4595 Broadmoor SE, Suite 295	Grand Rapids	MI	49512	\$100 00
James Joyce Foundation	11 East 44th Street	New York	NY	10017	\$10,000 00
Jesuit Refugee Services	1616 P Street, NW Suite 300	Washington	DC	20036	\$350 00
John M Ashbrook Center for Public Affairs, Ashlan	Ashland College 401 College Avenue	Ashland	OH	44805	\$5,000 00
Landmark Legal Foundation	445-B Carlisle Drive	Herndon	VA	20170	\$300 00
Leadership Institute	1101 North Highland Street	Arlington	VA	22151	\$500 00
Legend of Sleepy Hollow Monument Committee	28 Beekman Avenue	Sleepy Hollow	NY	10591	\$10,000 00
Legion of Christ	P O Box 4185	Hamden	CT	06514	\$4,000 00
Lenoir Community College	Post Office Box 188	Kinston	NC	28502-0188	\$1,000 00
Livingston Education Foundation	P O Box 14	Livingston	MT	59047-0014	\$1,000 00
Ludwig Von Mises Institute	Auburn University	Auburn	AL	36849	\$2,500 00
Mackinac Center for Public Policy	140 West Main Street, P O Box 568	Midland	MI	48640-0568	\$250 00
Manhattan Institute For Policy Research	52 Vanderbilt Avenue	New York	NY	10017	\$21,000 00
MS General Hospital - AIDS Research Center	University Park 65 Landsdowne Street, Room	Cambridge	MA	02139	\$10,000 00
McLean Bible Church	P O Box 9300	McLean	VA	22102	\$5,000 00
Media Research Center	113 S West Street	Alexandria	VA	22314	\$1,500 00
Memorial Sloan-Kettering Cancer Center	1275 York Avenue	New York	NY	10021	\$1,000 00
Milton and Rose D Friedman Foundation	One American Square, Suite 1750, Box 8207	Indianapolis	IN	46282-0004	\$2,000 00
Mission to the World	P O Box 116284	Atlanta	GA	30368	\$250 00
NARTH	16633 Ventura Boulevard #1340	Encino	CA	91436	\$100 00
Nat Right to Work Legal Def & Edu Fdn	8001 Braddock Road, Ste 500	Springfield	VA	22160	\$5,000 00
National Center for Policy Analysis	12655 North Central Expressway, Suite 720	Dallas	TX	75243-1739	\$5,250 00
National Immigration Forum	50 F Street, NW #300	Washington	DC	20001	\$1,000 00
National Review Institute	215 Lexington Avenue	New York	NY	10016	\$10,000 00
National Taxpayers Union	108 North Alfred Street	Alexandria	VA	22314	\$1,000 00
Nature Conservancy-CT Chapter	P O Box 1162	Weston	ct	06883	\$2,000 00
New Life Ministries	P O Box 60500	Dallas	TX	75265-0500	\$250 00
New York Historical Society	170 Central Park West	New York	NY	10024	\$10,000 00
North Hills Classical Academy	2777 Knapp NE	Grand Rapids	MI	49525	\$700 00
NumbersUSA Education and Research Council	1601 North Kent Street Suite 1100	Arlington	VA	22209	\$15,000 00
Pacific Justice Institute	P O Box 4366	Citrus Heights	CA	95611	\$2,000 00
Pacific Legal Foundation	3900 Lennane Drive, Suite 200	Sacramento	CA	95834	\$100 00
Pacific Research Institute for Public Policy	755 Sansome, Suite 450	San Francisco	CA	94111-1709	\$6,000 00
Phelps Memorial Hospital	701 North Broadway	New York	NY	10591	\$10,000 00
Philadelphia Society	11620 Rutan Circle	Jerome	MI	49249-9530	\$2,250 00
Philanthropy Roundtable	1150 17th Street, N W Suite 503	Washington	DC	20036	\$10,000 00
Priests For Life	P O Box 141172	Staten Island	NY	10314	\$250 00
Project for the New American Century	1150 17th Street, NW	Washington	DC	20036	\$5,000 00
ProjectUSA	P O Box 15641	Washington	DC	20003	\$5,000 00
Property and Environment Research Center (PERC)	2048 Analysis Drive, Suite A	Bozeman	MT	59718	\$5,500 00
Queen's Work, Inc	P O Box 260	Hankins	NY	12741	\$750 00
Reason Foundation	3415 South Sepulveda Boulevard, Ste 400	Los Angeles	CA	90034-6014	\$4,500 00
Rockefeller University	1230 York Avenue	New York	NY	10021	\$10,000 00
Rowan-Cabarrus Community College	Post Office Box 1595	Salisbury	NC	28145	\$1,000 00
Russell Kirk Center	P O Box 4	Mecosta	MI	49332	\$5,100 00
St Frances Cabrini Catholic Church	15333 Woodard Road	San Jose	CA	95124	\$4,000 00
St Martin de Porres House of Hope	6423 S Woodlawn	Chicago	IL	60637	\$200 00
St Thomas the Apostle Catholic Church	1449 Wilcox Park Drive, SE	Grand Rapids	MI	49506	\$600 00
St Vincent's Foundation	1800 Barrs Street P O Box 41564	Jacksonville	FL	32203	\$5,000 00
State Policy Network	6255 Arlington Blvd	Richmond	CA	94805	\$1,750 00
Student Sponsor Partners	21 East 40th Street, Suite 1601	New York	NY	10016	\$15,000 00
Tax Foundation	2001 L Street, NW, Suite 1050	Washington	DC	20036	\$1,000 00
Texas Public Policy Foundation	900 Congress Ave , Ste 400	Austin	TX	78701	\$500 00
The Flagstaff Institute	P O Box 3808	Evergreen	CO	80437	\$12,500 00
The Hackley School	293 Benedict Avenue	Tarrytown	NY	10591	\$25,000 00
The River School	4880 MacArthur Blvd	Washington	DC	20007	\$3,000 00
U S English Foundation	1747 Pennsylvania Ave NW, Suite 1050	Washington	DC	20006	\$100 00
US, Inc	P O Box 1230	Prescott	AZ	86302-1230	\$17,000 00
Young America's Foundation	110 Elden Street, Suite A	Herndon	VA	20170-4809	\$1,000 00
Youth for the Millennium	7007-A Bradley Blvd , Suite 100	Potomac	MD	20817-2149	\$2,500 00

\$1,062,976 00

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time—Only submit original (no copies needed)

Form 990-T corporations requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs, and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Electronic Filing (e-file). Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Donors Trust, Inc.	Employer identification number 52 2166327
	Number, street, and room or suite no. If a P.O. box, see instructions. 111 North Henry Street	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Alexandria, VA 22314	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **Donors Trust, Inc.**

Telephone No. ► (**703**) **535-5363** FAX No. ► ()

- If the organization does **not** have an office or place of business in the United States, check this box ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the **whole** group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a **Form 990-T corporation**) extension of time until **August 15**, 20**05**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20**04** or
- ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ _____
- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ _____
- c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ _____

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.